

## Acceptance form regarding G2 Acquisition Inc's public offer to the shareholders in ZignSec AB (publ)

<b>Acceptance period:</b>	September 5, 2024 – November 22, 2024 Acceptance form must be filled out and at Aqrats disposal at the very latest on November 22, 2024 at 15:00 CET
<b>Settlement of proceeds:</b>	Proceeds in the offer is expected to be paid in cash on or around December 2, 2024.
<b>Terms and Conditions in brief:</b>	For each (1) share in ZignSec AB (publ), SEK 1.38 in cash is offered. Commission will not be charged.

G2 Acquisition Inc. announced on September 4, 2024, a recommended public offer to the shareholders of ZignSec AB (publ) to acquire all outstanding shares in ZignSec at a price of SEK 1.38 in cash per share.

Complete terms and conditions of the offer are stated in the Offer Document published on September 4, 2024. The Offer Document is available at [www.g2risksolutions.com](http://www.g2risksolutions.com) and [www.aqurat.se](http://www.aqurat.se).

The acceptance form must be filled out and at Aqrats disposal at the very latest on November 22, 2024 at 15:00 CET.

**The undersigned hereby accepts The Offer, in accordance with the terms in the Offer Document, for the following number of shares in ZignSec AB (publ).**

Number of tendered shares in ZignSec AB (publ):	VPC account where shares are held:
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The shares for which the Offer is accepted will, after Aqurat has received and registered a complete and correct acceptance form, be reserved and transferred to a blocked VPC account in the shareholder's name. In connection with this, Euroclear sends a notice (Sw. VP-avi) showing the number of shares in ZignSec AB (publ) that have been booked out of the original VPC account and a notice showing the number of shares that have been deposited in the blocked VPC account.

**By signing the acceptance form the undersigned accept and certify that:**

- Aqurat Fondkommission AB is authorised to take the necessary steps to execute the transfer of shares in accordance with the Offer;
- I / we accept the Offer for the above-mentioned shares;
- I / We certify that I / We have read and understood and accept the information on the back of this acceptance form, and all other information relating to The Offer, and hereby confirm that I / We are not subject to the restrictions stated therein, do not accept The Offer in violation of any of these restrictions and I / We have not sent the application form from any country where participation in the Offer assumes that any other action is undertaken in addition to what is governed by Swedish law and that I / We do not act on behalf of any person in such country;
- I / We certify that I / We fully own the above-mentioned shares and there are no hindrances to the sale of my / our shares. If the shares are pledged, the application form must also be signed by the pledgee;
- No changes or additions may be made in the preprinted text and incomplete or incorrectly filled in application form may be disregarded;
- Information regarding bank account for transfer of cash consideration will be collected from Euroclear Sweden AB; and
- The acceptance has not been preceded by any investment advice or other advice.

The undersigned hereby tender my/our shareholding in ZignSec AB (publ) under the terms of the Offer.

**Details regarding the shareholder (If the shares are pledged, the pledge holder must also sign the acceptance form) (PLEASE USE BLOCK LETTERS)**

Last Name/Company Name		First Name	Personal identification no./ Corporate registration no.
Address (street)			National ID no (NID) or LEI
Postal code	City	E-mail	
Country	Citizenship (state all)	Telephone, daytime	
Place and Date		Signature by shareholder (and if applicable guardian, authorized signatory or pledge holder)	
National ID no of signatory (if other than shareholder)	Citizenship of signatory (if other than shareholder)	Birth date of signatory (if other than shareholder)	

**Submit the application form by using the enclosed pre-printed envelope or one of the following options:**

**Mail:** Aqurat Fondkommission AB, Box 7461, SE-103 92 Stockholm, Sweden  
**E-mail:** [info@aqurat.se](mailto:info@aqurat.se) (scanned acceptance form)

By my signature on the previous page, I (the Customer) have confirmed that I have taken note of Aqurat's pre-order information available at [www.aqurat.se/om-aqurat/information-till-tecknare/](http://www.aqurat.se/om-aqurat/information-till-tecknare/) and I have read and accepted the terms and conditions set out below. I have also confirmed that:

- The acceptance is binding and an incorrect acceptance form may be disregarded.
- I understand that an agreement for Aqurat to provide the investment service execution of order will only arise if Aqurat commences execution of the service. If Aqurat chooses not to execute the service, the undersigned will be notified without delay.
- I agree to Aqurat's execution of order guidelines (which are available in Appendix 2 to the Pre-Order Information).
- I agree that Aqurat executes the customer's orders outside of a regulated market.
- The financial instruments are tendered at a fixed price as stated in the acceptance form.
- The transaction will be carried out as soon as possible, provided that the acceptance form and the accompanying documents are properly filled in and that there are no hindrance to the transaction under the Money Laundering and Terrorist Financing Act.
- Tendered shares are treated as assets of the shareholder only until Aqurat needs to make the shares available to G2 Acquisition Inc, which has to be made around the time for payment of consideration.
- The cash transferred by Aqurat to the undersigned goes to an account in the name of the shareholder or, if not, the shareholder shall inform Aqurat of whose account in connection with the submission of this notification.
- Aqurat will process personal data in accordance with the statutory provisions in force at any time.
- That I have read the information on Remuneration in Appendix 3 to the pre-sale information.

#### Important information

The Offer, pursuant to the terms and conditions presented in the offer document, is not being made to persons whose participation in the Offer requires that any additional offer document is prepared or registration effected or that any other measures are taken in addition to those required under Swedish law. The Offer Document, the acceptance form or any other related offer documentation are not being published in or distributed to or into and must not be mailed or otherwise distributed or sent in or into any country in which the distribution or offering would require any such additional measures to be taken or would be in conflict with any law or regulation in such country. Persons who receive the Offer Document or this acceptance form (including, without limitation, nominees, trustees and custodians) and are subject to the law of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions or requirements. Any failure to do so may constitute a violation of the securities laws of any such jurisdiction. G2 Acquisition Inc, to the fullest extent permitted by applicable law, disclaims any responsibility or liability for the violations of any such restrictions by any person. Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions may be disregarded.

The Offer is not being made, and will not be made, directly or indirectly, in or into, Australia, Belarus, Hong Kong, India, Japan, Canada, New Zealand, Russia, Singapore, South Africa or the USA (the "Prohibited Jurisdictions") by use of mail or any other means or instrumentality of interstate or foreign commerce, or of any facilities of a national securities exchange, of any Prohibited Jurisdiction. This includes, but is not limited to facsimile transmission, electronic mail, telex, telephone, the internet and other forms of electronic transmission. The Offer cannot be accepted and shares may not be tendered in the Offer by any such use, means, instrumentality or facility of, or from within, any Prohibited Jurisdiction or by persons located or resident in any Prohibited Jurisdiction. Accordingly, this acceptance form and any documentation related to the Offer are not being and should not be mailed or otherwise transmitted, distributed, forwarded or sent in or into any Prohibited Jurisdiction or to any person who citizen in any Prohibited Jurisdiction or any persons located or resident or with a registered address in any Prohibited Jurisdiction. Banks, brokers, dealers and other nominees holding shares for persons in any Prohibited Jurisdiction must not forward the offer document or any other documents received in connection with the Offer to such persons. G2 Acquisition Inc will not deliver any consideration from the Offer into any Prohibited Jurisdiction.

Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported acceptance by a person located in any Prohibited Jurisdiction or any agent fiduciary or other intermediate acting on a non-discretionary basis for a principal giving instructions from within any Prohibited Jurisdiction will be invalid and will not be accepted. By signing this acceptance form I/we hereby certify that I/we am/are not citizen of any Prohibited Jurisdiction, am/are not located in any Prohibited Jurisdiction and do not participate in such Offer from any Prohibited Jurisdiction and that I/we am/are not acting on a non-discretionary basis for a principal that is a citizen of any Prohibited Jurisdiction, that is located in any Prohibited Jurisdiction or that is giving an order to participate in such offer from any Prohibited Jurisdiction.

The Offer, as well as the agreements entered into between G2 Acquisition Inc and ZignSec AB's shareholders as a result of the Offer, shall be governed and construed in accordance with substantive Swedish law. Any dispute regarding the Offer, or which arises in connection therewith, shall be exclusively settled by Swedish courts, and the City Court of Stockholm (Sw. Stockholms tingsrätt) shall be the court of first instance.